**Eligibility Worksheet**

For DGD eligibility requirements, please refer to Section 4.2 of the CAISO’s Business Practice Manual for Distributed Generation Deliverability located at: <https://bpmcm.caiso.com/Pages/BPMDetails.aspx?BPM=Distributed%20Generation%20for%20Deliverability>

**Instructions**: Before beginning the application, please use the following checklist to evaluate the project’s eligibility to apply for the Distributed Generation Deliverability Allocation Process. SCE offers this worksheet to help you identify the eligibility of a generating facility to participate in the DGD process. However, in the case of discrepancies, CAISO’s tariffs and applicable interconnection process prevail.

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| **1** | [ ]  **Yes**[ ]  **No** | Is this project currently in operation, meaning it has achieved its Commercial Operation Date (COD)?* If Yes, please go to Question 2.
* If No, please go to Question 3.
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| **2** | [ ]  **Full Capacity**(not eligible for DGD)[ ]  **Partial Capacity**[ ]  **Energy Only** | What is the current Deliverability Status of the project?If Partial Capacity or Energy-Only Deliverability Status, your project is eligible to apply for the DG Deliverability Assessment process. If Full Capacity Deliverability Status, this project is **NOT** eligible to apply for the DG Deliverability Assessment process.  |
| **3** | [ ]  **Yes**[ ]  **No** (not eligible for DGD) | Does this project have an active interconnection request? In other words, is the project currently being studied for interconnection or working through the construction phases?* If Yes, please go to Question 4.
* If No, then this project is **NOT** eligible to apply for the DG Deliverability Assessment process.

Section 4.2.2 of CAISO’s BPM for Distributed Generation Deliverability reads:“For purposes of participating in this process to be considered an ‘Active Interconnection Request’ a customer must submit the project Interconnection Request that is deemed complete and assigned a queue number prior to the last day of the DGD application window.For new interconnection requests, it is suggested that the customer submit the new project interconnection request as soon as possible in order to ensure the interconnection request can be validated and assigned a queue number before the close of the DGD window.” |
| **4** | [ ]  **Yes**[ ]  **No** (not eligible for DGD) | For a project with an active interconnection request, the project must have an expected COD no later than three (3) years from the close of the current DG Deliverability Assessment application window. The COD may be specified in the executed interconnection agreement OR if an interconnection agreement has not been executed, the COD specified in the project’s current interconnection request.Is the COD no later than three (3) years from the close of the current DG Deliverability Assessment application window?* If Yes, please answer Questions 5, 6, AND 7
* If No, then this project currently is **NOT** eligible to apply for the DG Deliverability Assessment process.
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| **5** | [ ]  **Yes**[ ]  **No** | Does this project have an active interconnection request that did NOT include a request for Full Capacity Deliverability Status AND has received at least the Phase I interconnection study (or equivalent)?* If Yes, this project is eligible to apply for the DG Deliverability Assessment process.
* If No, please see Question #6.
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| **6** | [ ]  **Yes**[ ]  **No** | Does this project have an active interconnection request that has NOT yet received a Phase I interconnection study (or equivalent), regardless of whether the project also requested Deliverability Status in the interconnection request?* If Yes, this project is eligible to apply for the DG Deliverability Assessment process.
* If No, please see Question #7.
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| **7** | [ ]  **Yes**(not eligible for DGD)[ ]  **No** | Does this project have an active interconnection request that included a request for Full Capacity Deliverability Status AND has received at least the Phase I interconnection study (or equivalent)?* If Yes, this project is **NOT** eligible to apply for the DG Deliverability Assessment process.
* If No, please contact PTO for assistance.
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